

SEPTEMBER 28, 2022

As September and Q3 wrap up we look forward to an active Q4 with the Holiday Shopping Season and Political Advertising activity to close out the year on a strong note. To help you achieve the most out of the potential this quarter promises, you will find a good collection of curated resources and articles to assist with sales activities and management, competitive positioning and budget forecasting for 2023. You will also see the September Week 4 and September Full Month Nielsen audience trends for our PPM markets and I think you will like what you see.

We remain lifelong students of our profession and ask the important questions to keep us alive and thriving...

"When you stop learning, stop listening, stop looking and asking questions, always new questions, then it is time to die."

- Lillian Smith (American writer and social critic who was also a young trick shooter and trick rider who joined Buffalo Bill's Wild West Show in 1886!)

POLITICAL ADVERTISING NEWS, INFORMATION AND RESOURCES

Yesterday we sent out our weekly informational email to our political client base to keep radio top of mind as they execute the last seven weeks of their campaigns leading to the November election. This week, based on a timely article that was in Monday's edition of the LA Times, we focused on reaching key Latino voters with Radio. Here is a copy of the email that was personalized and sent to the 41 political client contacts:

ATTACHMENT: SCBA Final Pitch Targets #2

Also, if you had a chance to read the article in last week's Roundup in this Political section entitled **3 Things You Might Not Know About Political Advertising (but Should)**. I found the article lacking in several ways and also thought the author shortchanged radio. So I wrote a response to the article and sent it to Adweek. I have not heard back from them yet but I thought you should see what I submitted and will let you know what I hear back.

ATTACHMENT: SCBA Response to Adweek Voice Article

Now here are some additional political articles from this past week:

Campaigns spend over \$6.4 billion on ads for 2022 elections, making race one of the most expensive ever CNBC September 26, 2022

https://www.cnbc.com/2022/09/26/2022-midterms-candidates-spend-over-6point4-billion-on-ads-making-race-one-of-the-most-expensive-ever.html



Political advertising is propping up a slow ad market

eMarketer September 26, 2022

https://www.insiderintelligence.com/content/political-advertising-propping-up-slow-ad-market?utm_source=Newsletter&utm_medium=Email&utm_campaign=eMarketer%20Daily%209.26.22&utm_term=RBTN&utm_content=eMarketer%20Daily%209.26.22

Edison Analysis Shows How Political Podcast Listening Differs Along Party Lines.

Inside Radio September 26, 2022

https://www.insideradio.com/podcastnewsdaily/edison-analysis-shows-how-political-podcast-listening-differs-along-party-lines/article 8c99f8f0-3dbe-11ed-9f54-1ff7572cef4d.html

Viewers Are Paying Attention to Political Advertising: TVision

Broadcasting & Cable September 26, 2022

https://www.nexttv.com/news/viewers-are-paying-attention-to-political-advertising-tvision

RESOURCES AND ARTICLES OF INTEREST TO SALES AND ADVERTISERS

TOP FIVE SELECTED ARTICLES/RESOURCES

Closing Sales With Qualitative Data

Radio Ink (Marc Greenspan) September 26, 2022

https://radioink.com/2022/09/26/closing-sales-with-qualitative-data/

Roy Preaches: Frequency, Frequency

Radio Ink September 26, 2022

https://radioink.com/2022/09/26/roy-preaches-frequency-frequency-

frequency/?vgo_ee=g4MdIIvetgiR1mkR7kijJ4BI1h38V58Ke8bVrp%2FmcsM%3D

Facebook's ads are annoying users

eMarketer (Sara Lebow) September 23, 2022 https://www.insiderintelligence.com/content/facebook-s-ads-annoying-users

How to be Credible During Your Virtual Sales Pitches

SalesFuel September 24, 2022

https://salesfuel.com/how-to-be-credible-during-your-virtual-sales-pitches/

Situational Selling Skills Are What Modern Sellers Need

SalesFuel September 24, 2022

https://salesfuel.com/situational-selling-skills-are-what-modern-sellers-need/



CURATED ARTICLES/RESOURCES FOR REFERENCE, BACKGROUND AND TRACKING

How To Sell Better In An Economic Downturn

Predictable Revenue September 15, 2022

https://predictablerevenue.com/blog/how-to-sell-better-in-an-economic-

downturn?utm medium=email& hsmi=226997182& hsenc=p2ANqtz--

8sYO0drCPL8CJBTUCcveGZ7dS5poDHbus5aFTE8fL7ybz0M0RsD8mRF2hT4lNw0P06Bw0RY39mV10JRk-

grGacNA6Zg&utm content=226997182&utm source=hs email

The top 10 busiest days of the 2022 holiday season will be

Chain Store Age September 27, 2022

https://chainstoreage.com/top-10-busiest-days-2022-holiday-season-will-

<u>be?utm_source=omeda&utm_medium=email&utm_campaign=NL_CSA+Day+Breaker&oly_enc_id=8319H45854</u>89H7M

Medical, Streaming, Fast Feeders Among the Week's Top Radio Advertisers.

Inside Radio (Media Monitors) September 27, 2022

https://www.insideradio.com/free/medical-streaming-fast-feeders-among-the-week-s-top-radio-advertisers/article cf3393f6-3e40-11ed-ae86-97132acc1d4b.html

Who Are You Trying to Close?

Radio Ink (Alec Drake) September 26, 2022

https://radioink.com/2022/09/26/who-are-you-trying-to-

close/?vgo ee=g4MdIIvetgiR1mkR7kijJ4BI1h38V58Ke8bVrp%2FmcsM%3D

Hard to Write – Easy to Fix

Radio Ink (Rick Fink) September 26, 2022

https://radioink.com/2022/09/26/hard-to-write-easy-to-

fix/?vgo ee=g4MdIIvetgiR1mkR7kijJ4BI1h38V58Ke8bVrp%2FmcsM%3D

Starting The Holiday Season Early, Target And Walmart Campaigns 'Focus On Price And Drive Home Value.'

Inside Radio (Ad Age) September 26, 2022

https://www.insideradio.com/free/starting-the-holiday-season-early-target-and-walmart-campaigns-focus-on-price-and-drive-home/article fc81763c-3d75-11ed-bc1e-3f0930f79911.html

Things Are Looking Strong For The Fourth Quarter's Other Big Holiday: Halloween.

Inside Radio (National Retail Federationz) September 26, 2022

https://www.insideradio.com/free/things-are-looking-strong-for-the-fourth-quarter-s-other-big-holiday-halloween/article 84a85108-3d75-11ed-bc9e-33289f1e28ba.html

Your Car Will Likely Be More Expensive

Ford has recently cast a shadow over the auto industry.

The Street September 24, 2022

https://www.thestreet.com/technology/a-car-will-probably-cost-you-more-and-you-will-wait-longer-for-it

Email Etiquette for Sales Professionals: The Basics

SalesFuel September 24, 2022

https://salesfuel.com/email-etiquette-for-sales-professionals-the-basics/



Should Marketers Maintain Ad Spend In A Recession?

MediaPost September 22, 2022

RESOURCES AND ARTICLES OF INTEREST TO MANAGERS FOR PLANNING AND FORECASTING:

TOP FIVE SELECTED ARTICLES/RESOURCES

SMI: Ad Spend On Radio Still Ahead of 2020, Although Off From 2021.

Inside Radio September 28, 2022

https://www.insideradio.com/free/smi-ad-spend-on-radio-still-ahead-of-2020-although-off-from-2021/article fe8ae714-3ef7-11ed-a8f0-c3f029cc5563.html

The mysterious ad slump of 2022

Four theories on why ad sales are plummeting even as the economy is doing fine.

Vox September 28, 2022

https://www.vox.com/recode/2022/9/28/23375164/advertising-slow-growth-economy-digital-facebook-apple-snap

Ad industry shifts 2023 budgets as recession now looks inevitable

DIGIDAY September 21, 2022

https://digiday.com/marketing/ad-industry-shifts-2023-budgets-as-recession-now-looks-inevitable/

Pharma, Entertainment Are Hot And Auto Is Coming Back, Says Audacy's Brian Benedik.

Inside Radio September 23, 2022

https://www.insideradio.com/free/pharma-entertainment-are-hot-and-auto-is-coming-back-says-audacy-s-brian-benedik/article 0819f688-3b08-11ed-b00f-93cd45b1b654.html

A SIMPLE REUSABLE ONE-ON-ONE PLAN

Leadership Freak September 23, 2022

https://leadershipfreak.blog/2022/09/22/how-to-create-reusable-one-on-one-plans/

CURATED ARTICLES/RESOURCES FOR REFERENCE, BACKGROUND AND TRACKING

Ad Groups Urge FTC To Rethink Proposed Revisions To Endorsement Guides

MediaPost September 27, 2022

https://www.mediapost.com/publications/article/378169/ad-groups-urge-ftc-to-rethink-proposed-revisions-t.html



Q3 2022 Digital Video Trends

Cord-Cutting Continues, and Netflix Pushes Into Advertising eMarketer September 27, 2022

https://www.insiderintelligence.com/content/q3-2022-digital-video-trends

Podcast Listening Now Accounts For Half Of Spoken Word Audio Time Among Key Demos.

Inside Radio (Edison Research) September 27, 2022

https://www.insideradio.com/podcastnewsdaily/podcast-listening-now-accounts-for-half-of-spoken-word-audio-time-among-key-demos/article e9d4496e-3e84-11ed-bc23-737dc5388dc9.html

The Cumulus Media 2022 Audioscape: 7 New Findings About The Podcast Audience

Westwood One/Cumulus (Pierre Bouvard) September 26, 2022

https://westwoodone.com/blog/2022/09/26/the-cumulus-media-2022-audioscape-7-new-findings-about-the-podcast-audience/

Why Your Station Needs A YouTube Strategy

Jacobs Media Strategies (Seth Resler) September 27, 2022

https://jacobsmedia.com/why-your-station-needs-a-youtube-strategy/

Competitive Info: OTT Ad Spend Expected To Hit \$2B For 2022, \$2.8B By 2024.

Inside Radio (BIA Advisory Services) September 26, 2022

https://www.insideradio.com/free/competitive-info-ott-ad-spend-expected-to-hit-2b-for-2022-2-8b-by-2024/article c0d0cda4-3d75-11ed-a689-031577b18c7f.html

Selection in the Time of the Great Resignation

The Center For Sales Strategy (Trey Morris) September 26, 2022

https://blog.thecenterforsalesstrategy.com/selection-in-the-time-of-the-great-

resignation?utm campaign=subscriber&utm medium=email& hsmi=227268179& hsenc=p2ANqtz-

8VUEcnUXdE6mMO3rGULuyHcHsLc--

ShQUXg1aqmqAd7OqLtdfAwBmZ6Onw4Acg0MRBSGGve5OWgFHMxpc b0mvL435dw&utm content=22726817 9&utm source=hs email

How To Recruit Radio Sellers In The Tough 2020's

Radio Ink (Loyd Ford) September 26, 2022

https://radioink.com/2022/09/26/how-to-recruit-radio-sellers-in-the-tough-

2020s/?vgo_ee=g4MdIIvetgiR1mkR7kijJ4BI1h38V58Ke8bVrp%2FmcsM%3D

Updates To EAS Wording Likely, But FCC Poised To Reject Idea Of Putting Alerts On Repeat.

Inside Radio September 26, 2022

https://www.insideradio.com/free/updates-to-eas-wording-likely-but-fcc-poised-to-reject-idea-of-putting-alerts-on/article 1a8855f6-3d76-11ed-ac1f-87bde1581e87.html

ZoneCasting Battle Gets Personal With NAB Filing

Radio Ink September 26, 2022

https://radioink.com/2022/09/26/zonecasting-battle-gets-personal/

Bill To Create Radio Royalty Introduced In Senate Despite Majority Opposed In House.

Inside Radio September 23, 2022

https://www.insideradio.com/free/bill-to-create-radio-royalty-introduced-in-senate-despite-majority-opposed-in-house/article d158e3ac-3b07-11ed-80ca-5fa7ffd95245.html



Agreement Sends Bill To Give Broadcasters More Negotiating Power With Big Tech To Senate Floor.

Inside Radio September 23, 2022

https://www.insideradio.com/free/agreement-sends-bill-to-give-broadcasters-more-negotiating-power-with-big-tech-to-senate-floor/article adf1f12e-3b07-11ed-bc80-fb345751ebd4.html

It's Here: After A Decade Of Development, MRC Gives The Ad Business A Set Of Uniform Standards.

Inside Radio September 23, 2022

https://www.insideradio.com/free/its-here-after-a-decade-of-development-mrc-gives-the-ad-business-a-set-of/article 8aac4bfc-3b06-11ed-ba30-4fec07db998e.html

16 Best Sales Methodologies That Drive Results

Yesware September 21, 2022

https://www.yesware.com/blog/sales-

methodology/?utm medium=email& hsmi=226997182& hsenc=p2ANqtz-

 $\underline{8JB9gvvR6lwSrLO8M5DJ0o6FP1T1WlCP9BUlkZSvpL1_SHLhum28um0Mf4PGp2E5fvT8qCbl9j5g4RNpWyd8LTDLDwSw\&utm_content=226997182\&utm_source=hs_email$

Kentucky Senator Introduces Bill to Repeal Broadcast Ownership Limits

RadioWorld September 21, 2022

https://www.radioworld.com/news-and-business/business-and-law/kentucky-senator-introduces-bill-to-repeal-broadcast-ownership-limits?utm_source=SmartBrief&utm_medium=email&utm_campaign=0028F35E-226C-4B60-AC88-AB2831C8A639&utm_content=369A07B2-35BA-485A-96CB-EFC4DD033E81&utm_term=56635B9B-0180-46FB-92EA-D1C65BC244BB

Nielsen PPM Audience Weekly Trends

Here are the audience trends for our PPM markets for September Week 4 (September 8 - September 14, 2022) and September Full Month. We see some nice strong numbers for September. The monthly reports for Los Angeles and Riverside/San Bernardino will be released at Noon on Tuesday, 10/4, and San Diego will release at Noon on Thursday, 10/6.

Los Angeles (Metro 12+ Population 11,369,600)

AQH:

Jan Monthly - 580,600 Feb Monthly - 620,100

Mar Monthly - 608,100

Apr Monthly - 619,500

May Monthly - 641,100

Jun Monthly - 615,300

Jul Monthly - 595,300

Aug Monthly - 598,700

Sep Monthly - 599,600



Sep Week 1 - 619,300 Sep Week 2 - 617,700 Sep Week 3 - 563,700 Sep Week 4 - 597,500

Cume:

Jan Monthly - 9,902,300
Feb Monthly -10,026,000
Mar Monthly - 10,149,100

Apr Monthly - 10,166,500
May Monthly - 10,139,200
Jun Monthly - 10,124,100

Jul Monthly - 10,103,700
Aug Monthly - 9,994,500
Sep Monthly - 10,182,300

Sep Week 1 - 10,279,500
Sep Week 2 - 10,165,500
Sep Week 3 - 10,146,800

Sep Week 4 - 10,137,300

Riverside/San Bernardino (Metro 12+ Population 2,172,100)

AQH:

Jan Monthly - 99,400
Feb Monthly -113,800
Mar Monthly - 124,500

Apr Monthly - 123,400
May Monthly - 124,200
Jun Monthly - 116,600

Jul Monthly - 108,500
Aug Monthly - 115,100
Sep Monthly - 115,800

Sep Week 1 - 119,300
Sep Week 2 - 122,900
Sep Week 3 - 105,600

Sep Week 4 - 115,400



Cume:

Jan Monthly - 1,810,400 Feb Monthly - 1,894,000 Mar Monthly - 1,921,700

Apr Monthly - 1,873,700 May Monthly - 1,917,700 Jun Monthly - 1,923,000

Jul Monthly - 1,872,400 Aug Monthly - 1,882,900 Sep Monthly - 1,901,400

Sep Week 1 - 1,922,300 Sep Week 2 - 1,908,200 Sep Week 3 - 1,907,900 Sep Week 4 - 1,867,000

San Diego (Metro 12+ Population 2,881,200)

AQH:

Jan Monthly - 119,000 Feb Monthly - 124,000 Mar Monthly - 124,800

Apr Monthly - 128,300 May Monthly -126,800 Jun Monthly - 119,100

Jul Monthly - 120,600 Aug Monthly - 116,400 Sep Monthly - 118,900

Sep Week 1 - 120,400 Sep Week 2 - 120,400 Sep Week 3 - 114,300 Sep Week 4 - 120,600

Cume:

Jan Monthly - 2,351,900 Feb Monthly - 2,393,800 Mar Monthly - 2,389,100



Apr Monthly - 2,389,100 May Monthly - 2,462,400 Jun Monthly - 2,435,200

Jul Monthly - 2,407,400 Aug Monthly - 2,394,500 Sep Monthly - 2,398,500

Sep Week 1 - 2,380,000 Sep Week 2 - 2,402,800 Sep Week 3 - 2,390,000 Sep Week 4 - 2,421,000

--

Miles W. Sexton President Southern California Broadcasters Association 805.701.0031