

JUNE 2, 2021

The top news item of interest this week is that California voters will have the opportunity next year to approve a proposition to legalize sports wagering. There are a couple of links in your ressources lists below that will give you the important details. Not only does this hold the potential to open up a huge new source of advertising revenue for radio should it pass, the battle over it in next year's mid term General Election will generate a lot of political advertising dollars on this issue alone. I will have more details on all this and other political developments in a separate email that I will get out to you in the next few days.

Meanwhile, let's take a look at the audience trending data for our PPM measured markets for May Week 3. Some ups and downs this week but nothing that looks outside of normal weekly variances at this point.

Los Angeles AQH

2020

March - 692,700

April - 455,600

May - 519,800

June - 570,700

July - 586,100 off 15.3%

August - 586,000 off 15.4%

Sept. - 570,600 off 17.6%

Oct. - 596,000 off 13.9%

Nov. - 597,400 off 13.7%

Dec. - 600,600 off 13.2%

Hol. - 563,900 off 18.5%

2021

Jan - 541,600 off 21.8%

Feb - 576,500 off 16.7%

Mar.- 606,100 off 12.5%

Apr. - 623,900 off 9.9%

Jan. Week 1 - 519,500 off 25%

Jan. Week 2 - 531,800 off 23.2%

Jan. Week 3 - 507,900 off 26.6%

Jan. Week 4 - 520,800 off 24.8%

Feb. Week 1 - 551,800 off 20.3%

Feb. Week 2 - 546,300 off 21.1%

Feb. Week 3 - 557,800 off 19.4%

Feb. Week 4 - 576,400 off 16.7%

Mar. Week 1 - 590,900 off 14.6%



Mar. Week 2 - 578,500 off 16.4% Mar. Week 3 - 615,500 off 11.1% Mar. Week 4 - 639,600 off 7.7%

Apr. Week 1 - 635,600 off 8.2% Apr. Week 2 - 612,400 off 11.5% Apr. Week 3 - 620,100 off 10.5% Apr. Week 4 - 627,100 off 9.5%

May Week 1 - 645,400 off 6.8% May Week 2 - 645,400 off 6.8% May Week 3 - 637,900 off 7.9%

Los Angeles Cume

2020

March - 10,611,300 April - 9,080,100 May - 9,572,200

June - 9,941,100

July - 10,089,600 off 4.9%

August - 10,029,800 off 5.4%

Sept. - 9,999,500 off 5.7%

Oct. - 10,055,100 off 5.2%

Nov. - 10,133,900 off 4.4%

Dec. - 9,955,600 off 6.1%

Hol. - 9,936,300 off 6.3%

2021

Jan. - 9,587,700 off 9.6% Feb. - 9,717,300 off 8.4% Mar. - 9,817,600 off 7.5% Apr. - 10,212,500 off 3.8%

Jan. Week 1 - 9,541,700 off 10% Jan. Week 2 - 9,560,000 off 9.9% Jan. Week 3 - 9,558,400 off 9.9% Jan. Week 4- 9,690,700 off 8.6%

Feb. Week 1 - 9,660,500 off 8.9% Feb. Week 2 - 9,776,500 off 7.8% Feb. Week 3 - 9,603,500 off 9.4% Feb. Week 4 - 9,828,900 off 7.3%

Mar. Week 1 - 9,647,900 off 9% Mar. Week 2 - 9,582,400 off 9.6%



Mar. Week 3 - 9,965,900 off 6% Mar. Week 4 - 10,074,100 off 5.1%

Apr. Week 1 - 10,328,400 off 2.7% Apr. Week 2 - 10,069,400 off 5.1% Apr. Week 3 - 10,230,100 off 3.6% Apr. Week 4 - 10,222,300 off 3.7%

May Week 1 - 10,351,300 off 2.5% May Week 2 - 10,385,500 off 2.1% May Week 3 - 10,311,200 2.8%

Riverside/San Bernardino AQH

2020

March - 128,900

April - 96,200

May - 105,000

June - 115,100

July - 108,600 off 15.7%

August - 109,400 off 15.1%

Sept. - 102,100 off 20.7%

Oct. - 106,000 off 17.7%

Nov. - 105,600 off 18%

Dec.- 108,200 off 16%

Hol. - 95,600 off 25.8%

2021

Jan. - 91,500 off 29% Feb. -101,800 off 21%

Mar. - 105,800 off 17.9%

Apr, - 111,300 off 13.7%

Jan. Week 1 - 88,900 off 31%

Jan. Week 2 - 86,400 off 32.9%

Jan. Week 3 - 85,800 off 33.4%

Jan. Week 4 - 95,100 off 26.2%

Feb. Week 1 - 97,700 off 24.2%

Feb. Week 2 - 98,000 off 23.9%

Feb. Week 3 - 98,200 off 23.8%

Feb. Week 4 - 101,900 off 20%

Mar. Week 1 - 101,600 off 21.1%

Mar. Week 2 - 105,500 off 18%

Mar. Week 3 - 110,400 off 14.4%



Mar. Week 4 - 105,900 off 17.8%

Apr. Week 1 - 111,400 off 13.6% Apr. Week 2 - 108,300 off 15.9% Apr. Week 3 - 113,200 off 12.2% Apr. Week 4 - 112,400 off 12.8%

May Week 1 - 114,600 off 11% May Week 2 - 113,800 off 11.7% May Week 3 - 108,300 off 16%

Riverside/San Bernardino Cume

2020

March - 2,012,400 April - 1,727,400

May - 1,846,500

June - 1,924,800

July - 1,968,100 off 2.2%

August - 1,948,500 off 3.1%

Sept. - 1,909,800 off 5%

Oct. - 1,891,200 off 6%

Nov. - 1,901,700 off 5.5%

Dec. - 1,920,900 off 4.5%

Hol. - 1,866,700 off 7.2%

2021

Jan. - 1,824,500 off 9.3% Feb. - 1,941,100 off 3.5% Mar. - 1,919,700 off 4.6%

Apr. - 1,948,200 off 3.2%

Jan. Week 1 - 1,831,600 off 8.9%

Jan. Week 2 - 1,792,800 off 10.9%

Jan. Week 3 - 1,790,600 off 11%

Jan. Week 4 - 1,882,900 off 6.4%

Feb. Week 1 - 1,921,500 off 4.5%

Feb. Week 2 - 1,930,300 off 4%

Feb. Week 3 - 1,945,000 off 3.3%

Feb. Week 4 - 1,967,800 off 2.2%

Mar. Week 1 - 1,903,700 off 5.4%

Mar. Week 2 - 1,876,800 off 6.7%

Mar. Week 3 - 1,930,600 off 4.1%

Mar. Week 4 - 1,967,600 off 2.2%



Apr. Week 1 - 1,935,000 off 3.8% Apr. Week 2 - 1,919,100 off 4.6% Apr. Week 3 - 1,960,000 off 2.6% Apr. Week 4 - 1,978,600 off 1.7% May Week 1 - 1,968,700 off 2.2% May Week 2 - 1,989,800 off 1.1%

May Week 3 - 1,902,700 off 5.5%

San Diego AQH

2020

March - 142,700 April - 98,000 May - 109,400 June - 120,100 July - 126,000 August - 128,500 (off 10%) Sept. - 125,000 (off 12.4%) Oct. - 126,800 (off 11.1%) Nov. - 129,300 (off 9.4%) Dec. - 124,500 (off 12.8%)

2021

Jan. - 114,200 (off 19.97%) Feb. - 117,700 (off 17.5%) Mar. - 119,900 (off 16.0%) Apr. - 122,000 (off 14.5%)

Hol. - 119,700 (off 16.11%)

Jan. Week 1 - 112,300 off 21.3% Jan. Week 2 - 111,500 off 21.9% Jan. Week 3 - 105,200 off 26.3% Jan. Week 4 - 112,100 off 21.4%

Feb. Week 1 - 114,800 off 19.6% Feb. Week 2 - 111,800 off 21.7% Feb. Week 3 - 113,100 off 20.7% Feb. Week 4 - 113,900 off 20.2%

Mar. Week 1 - 117,000 off 18.0% Mar. Week 2 - 119,000 off 16.6% Mar. Week 3 - 118,700 off 16.8% Mar. Week 4 - 124,700 off 12.6%



Apr. Week 1 - 122,500 off 14.2% Apr. Week 2 - 124,000 off 13.1% Apr. Week 3 - 119,800 off 16.0% Apr. Week 4 - 121,700 off 14.7% May Week 1 - 120,400 off 15.6% May Week 2 - 122,600 off 14.1% May Week 3 - 122,100 off 14.4%

San Diego Cume

2020

March - 2,549,000 April - 2,133,900 May - 2,303,400 June - 2,408,600 July - 2,438,900 August - 2,418,400 (off 5.1% from March) Sept. - 2,382,700 (off 6.5%) Oct. - 2,398,000 (off 5.9%) Nov. - 2,361,900 (off 7.3%) Dec. - 2,388,500 (off 6.3%)

2021

Jan. - 2,287,800 (off 10.2%) Feb. - 2,302,200 (off 9.7%) Mar. - 2,314,400 (off 9.2%) Apr. - 2,319,500 (off 9.0%)

Hol. - 2,344,600 (off 8.0%)

Jan. Week 1 - 2,377,200 (off 6.7%) Jan. Week 2 - 2,296,200 (off 9.9%) Jan. Week 3 - 2,163,800 (off 15.1%) Jan. Week 4 - 2,313,900 (off 9.2%)

Feb. Week 1 - 2,242,900 (off 12.0%) Feb. Week 2 - 2,342,600 (off 8.1%) Feb. Week 3 - 2,324,000 (off 8.8%)

Feb. Week 4 - 2,299,500 (off 9.8%)

Mar. Week 1 - 2,305,100 (off 9.6%) Mar. Week 2 - 2,314,400 (off 9.2%) Mar. Week 3 - 2,321,300 (off 8.9%) Mar. Week 4 - 2,316,700 (off 9.1%)

Apr. Week 1 - 2,275,600 (off 10.7%)



Apr. Week 2 - 2,354,300 (off 7.6%) Apr. Week 3 - 2,265,200 (off 11.1%) Apr. Week 4 - 2,382,800 (off 6.5%)

May Week 1 - 2,392,700 (off 6.1%) May Week 2 - 2,298,900 (off 9.8%) May Week 2 - 2,344,100 (off 8.0%)

"The key to success is dedication to life-long learning."

Stephen Covey

Let the life-long learning continue with your weekly curated lists of brain food:

RESOURCES AND ARTICLES OF INTEREST TO SALES AND ADVERTISERS

Building an Effective Sales Strategy (Including Examples)

The Center for Sales Strategy June 2, 2021

https://blog.thecenterforsalesstrategy.com/building-an-effective-sales-strategy-including-examples?utm_campaign=subscriber&utm_medium=email&_hsmi=131142192&_hsenc=p2ANqtz-9-8bHnXD8PLPpGjKsahhe9msMeZx8H5TgtlLb4saSObVFdd-GaEPWU4-Hml49sSuhGGNFvmFLsPim5aonYsN6UVEvR_w&utm_content=131142192&utm_source=hs_email

As The Country Opens Up, Radio Listening Is Returning To Pre-Pandemic Levels

Forbes June 1, 2021

https://www.forbes.com/sites/bradadgate/2021/06/01/as-the-country-opens-up-radio-listening-is-returning-to-pre-pandemic-levels/?sh=58cd80226e9b

B2B Big Bang: Spending Is Up In Key Expense Categories, American Express Reports

MediaPost June 1, 2021

https://www.mediapost.com/publications/article/363781/b2b-big-bang-spending-is-up-in-key-expense-catego.html?utm_source=newsletter&utm_medium=email&utm_content=readnow&utm_campaign=122541&habid=3ryQP86FTTiyUS5w5BYR2g

Key chip supplier on path to full production as auto giants wait

Seeking Alpha June 1, 2021

https://seekingalpha.com/news/3702021-key-chip-supplier-on-path-to-full-production-as-auto-giants-wait?mail_subject=f-key-chip-supplier-on-path-to-full-production-as-auto-giants-wait&utm_campaign=rta-stock-news&utm_content=link-3&utm_medium=email&utm_source=seeking_alpha

Your 2021 Vulnerability Test

Radio Ink (Loyd Ford) June 1, 2021

https://radioink.com/2021/06/01/your-2021-vulnerability-test/

3 Ways a Target Drive is Different From a Sales Contest

The Center For Sales Strategy June 1, 2021

https://blog.thecenterforsalesstrategy.com/3-ways-a-target-drive-is-different-from-a-sales-contest?utm_campaign=subscriber&utm_medium=email&_hsmi=130902173&_hsenc=p2ANqtz-SCf8wOb6EIriAhlklpHc6SE42OvHC-



kw2p52ZoofX7hj5yAuqRhhXzic BlXV2vNxqRC8tdBPXgqGzudqcroJJKdGLg&utm content=130902173&utm sourc e=hs email

Home Depot Back On Top

Radio Ink June 1, 202

https://radioink.com/2021/06/01/home-depot-back-on-top/

Clarify your core message: Up the value of your presentation

SmartBrief May 28, 2021

https://www.smartbrief.com/original/2021/05/clarify-your-core-message-value-your-presentation?utm_source=brief

Report: Amazon will hold Prime Day June 21-22

Chain Store Age May 28, 2021

https://chainstoreage.com/report-amazon-will-hold-prime-day-june-21-

22?oly enc id=8319H4585489H7M&utm_source=omeda&utm_medium=email&utm_campaign=NL_CSA_Conn_ected+Retail&utm_keyword=

How Quickly Will U.S. Consumers "Move Past" COVID-19?

Customer Think May 28, 2021

https://customerthink.com/how-quickly-will-u-s-consumers-move-past-covid-19/?ct subscriber=yes

Survey: Younger consumers to lead charge in increased spending this summer

Chain Store Age May 27, 2021

https://chainstoreage.com/survey-younger-consumers-lead-charge-increased-spending-

summer?oly_enc_id=8319H4585489H7M&utm_source=omeda&utm_medium=email&utm_campaign=NL_CSA+
Weekend+Update&utm_keyword=

The 4 Key Listening Habits of Successful Salespeople

SalesFuel May 29, 2021

https://salesfuel.com/the-4-key-listening-habits-of-successful-salespeople/

Upselling Your Clients: A How-To Guide

SalesFuel May 29, 2021

https://salesfuel.com/upselling-to-your-clients-a-how-to-guide/

Remember: Renewals Aren't Guaranteed

SalesFuel May 29, 2021

https://salesfuel.com/remember-renewals-arent-guaranteed/

4 Steps to Crafting the Perfect Elevator Pitch

SalesFuel May 29, 2021

https://salesfuel.com/4-steps-to-crafting-the-perfect-elevator-pitch/

California voters will decide in 2022 whether to allow sports betting

Los Angeles Times May 27, 2021

https://www.latimes.com/california/story/2021-05-27/california-voters-will-decide-whether-to-allow-sports-betting-ballot-measure



Former Dealer Execs, Now In Radio, On How To Boost Auto Ad Sales.

Inside Radio (RAB) May 28, 2021

http://www.insideradio.com/free/former-dealer-execs-now-in-radio-on-how-to-boost-auto-adsales/article a35a915e-bf7e-11eb-8a14-07e03cb6b044.html

Proven Sales Funnel Template to Increase Closed Deals

Yesware May 24, 2021

https://www.yesware.com/blog/sales-funnel-template/

How Cybercriminals Are Stealing Your Ad Dollars

Bloomberg Law May 27, 2021

https://news.bloomberglaw.com/us-law-week/how-cybercriminals-are-stealing-your-ad-dollars

Katz Presentation Shows Radio Listeners Are On the Road Again.

Inside Radio May 27, 2021

http://www.insideradio.com/free/katz-presentation-shows-radio-listeners-are-on-the-road-again/article dcaa66dc-beac-11eb-9bb4-9f70a9696227.html

How Combo Of Science And Art Is Moving The Needle For Audio Advertisers.

Inside Radio May 27, 2021

http://www.insideradio.com/free/how-combo-of-science-and-art-is-moving-the-needle-for-audio-advertisers/article bd2874de-beac-11eb-932f-d3c520ea1277.html

Chilly Response To Cold Email: Sales/Marketing Execs Sending More, Gaining Less

MediaPost May 26, 2021

https://www.mediapost.com/publications/article/363656/chilly-response-to-cold-email-salesmarketing-exe.html?utm_source=newsletter&utm_medium=email&utm_content=readmore&utm_campaign=122535&hashid=QT49sL4xQ-GvJ7BwwJ5k_A

How The Retail Auto Industry Can Drive Into Its Digital Future

Forbes May 26, 2021

https://www.forbes.com/sites/forbestechcouncil/2021/05/26/how-the-retail-auto-industry-can-drive-into-its-digital-future/?sh=1cf62692c287

Turning "No" into Magic

Radio Ink May 27, 2021

https://radioink.com/2021/05/27/turning-no-into-magic/

RESOURCES AND ARTICLES OF INTEREST TO MANAGERS FOR PLANNING AND FORECASTING:

"Euphoric" State Rebound Predicted

California's Economy Will Recover Faster Than The Nation's, A UCLA Forecast Says.

LA Times (UCLA Anderson) June 2, 2021

https://www.latimes.com/business/story/2021-03-10/2021-california-covid-economic-recovery-outpaces-us

ATTACHMENT: Euphoric State Rebound – LA Times



"King of Fraud" is Convicted of \$7 Million Digital Advertising Scam!

The National Law Review June 1, 2021

https://www.natlawreview.com/article/king-fraud-convicted-7-million-digital-advertising-scam

You Can't Fake Local

Jacobs Media Strategies (Fred Jacobs) June 2, 2021

https://jacobsmedia.com/you-cant-fake-local/

Three Reasons To Stop Overlooking Audio Advertising

Ad Exchanger June 2, 2021

https://www.adexchanger.com/the-sell-sider/three-reasons-to-stop-overlooking-audio-advertising/?oly enc id=0651H4943323A6U

Digital Media Use Is Growing, And That's Helping Push Up Podcast Listening Time.

Inside Radio (eMarketer) June 2, 2021

http://www.insideradio.com/podcastnewsdaily/digital-media-use-is-growing-and-that-s-helping-push-up-podcast-listening-time/article a9d8adae-c3c0-11eb-8e92-ff81643ee6c3.html

To Help Radio, Rate the Commercials

Radio Ink (Larry Rosen) June 1, 2021

https://radioink.com/2021/06/01/to-help-radio-rate-the-commercials/

Note: Larry Rosin references an article by Mike McVay in an edition of Radio Ink last week. Here is that article again for you convenience:

Where Have the Listeners Gone

Radio Ink (Mike McVay) May 21, 2021

https://radioink.com/2021/05/21/where-have-the-listeners-gone/

The Future of Digital Audio Advertising is a Dialogue

Marketing Technology Insights May 31, 2021

https://martechseries.com/mts-insights/guest-authors/future-digital-audio-advertising-dialogue/

Can Radio Crawl From The Wreckage?

Jacobs Media Strategies (Fred Jacobs) June 1, 2021

https://jacobsmedia.com/can-radio-crawl-from-the-wreckage/

How Radio Can Benefit From Digital Advertising's Cookie Apocalypse.

Inside Radio June 1, 2021

http://www.insideradio.com/free/how-radio-can-benefit-from-digital-advertising-s-cookie-apocalypse/article 91a7fa8c-c2a8-11eb-aa9c-33e939039d59.html

New Ad Serving Software For Radio Separates Ads From Automation Systems.

Inside Radio (Wendel Software) June 1, 2021

http://www.insideradio.com/free/new-ad-serving-software-for-radio-separates-ads-from-automation-systems/article_ac49c01a-c2a7-11eb-9458-a3f472e190c2.html



US Time Spent with Media 2021

Digital Media Usage Gains After the 2020 Pandemic Year, but Traditional Formats Fade

eMarketer May 29, 2021

https://www.emarketer.com/content/us-time-spent-with-media-2021?ecid=NL1001

Radio, You're Obsessing Over Alexa

Coleman Insights Media Research June 1, 2021

https://colemaninsights.com/coleman-insights-blog/radio-youre-obsessing-over-alexa

Another Case Against Ad Fraud Comes To Fruition

Forbes May 29, 2021

https://www.forbes.com/sites/augustinefou/2021/05/29/another-lawsuit-against-ad-fraud-comes-to-fruition/?sh=5a448ac33af6

California voters will decide in 2022 whether to allow sports betting

Los Angeles Times May 27, 2021

https://www.latimes.com/california/story/2021-05-27/california-voters-will-decide-whether-to-allow-sports-betting-ballot-measure

Sports Betting Proposition Headed for the California Ballot in 2022

Courthouse News Service Mya 27, 2021

https://www.courthousenews.com/sports-betting-proposition-headed-for-the-california-ballot-in-2022/

Local Media Consortium and Google News Initiative Announce Publication of Digital Advertising Revenue Playbook for Small and Midsize Publishers

Series of free workshops will supplement content

(Note from press release: "Digital advertising is a great way for local publishers and broadcasters to increase their revenue, but many do not have the resources or know-how to...

Local Media Consortium/Google News May 28, 2021

https://www.prnewswire.com/news-releases/local-media-consortium-and-google-news-initiative-announce-publication-of-digital-advertising-revenue-playbook-for-small-and-midsize-publishers-301301916.html

Sports Gambling Coming To In-Arena Venues, Networks Welcome Viewers

MediaPost May 28, 2021

https://www.mediapost.com/publications/article/363722/sports-gambling-coming-to-in-arena-venues-network.html?utm_source=newsletter&utm_medium=email&utm_content=headline&utm_campaign=122512& hashid=GkaoK9PSSKGhs-uNohSxFw

The Number Of Cord Cutters And Cord Nevers Has Tripled Since 2014

Forbes May 27, 2018

 $\frac{https://www.forbes.com/sites/tonifitzgerald/2021/05/27/the-number-of-cord-cutters-and-cord-nevers-hastripled-since-2014/?sh=2e9fdf1c1f12$

In Our Post-COVID World, Radio Needs To Keep It Conversational

Jacobs Media Strategies May 28, 2021

https://jacobsmedia.com/in-our-post-covid-world-radio-needs-to-keep-it-conversational/



Hit Hard by COVID, Car Listening Now Nearly Tied With Home.

Inside Radio (Radio Research Consortium) May 28, 2021

http://www.insideradio.com/free/hit-hard-by-covid-car-listening-now-nearly-tied-with-home/article 14b8faee-bf7e-11eb-b3c7-77552dcd3926.html

Cord-Cutting Isn't What's Killing Broadcast And Cable

MediaPost May 21, 2021

https://www.mediapost.com/publications/article/363486/cord-cutting-isnt-whats-killing-broadcast-and-ca.html?utm_source=newsletter&utm_medium=email&utm_content=readmore&utm_campaign=122507&hashid=GkaoK9PSSKGhs-uNohSxFw

TikTok Radio Draws Some Attention

"It has the ability to impact every music radio station in the country"

RadioWorld May 27, 2021

https://www.radioworld.com/news-and-business/programming-and-sales/tiktok-radio-draws-some-attention?utm_source=SmartBrief&utm_medium=email&utm_campaign=45863C53-9E40-4489-97A3-CC1A29EF491D&utm_content=8B9DEC5F-CB8B-4F4D-BBF0-D6239D809482

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